SETUP INSTALMENT FOR AUTH

1. Setup invoice event

* Navigate ROOT\OpenWay\Instalments\Instalment Configuration\Instalment Events and Fees\Invoice Events
* Click “Insert new record”
* Input values
  + Action: Activate
  + Status Before: Any
  + Status After: Waiting
  + Invoice Code: IVC001
  + Amount Type: Total Principal
  + Standing Order: MANUAL\_INSTALMENT
* Click “Check”
* Click “Insert new record”
* Input values
  + Action: Activate
  + Status Before: Any
  + Status After: Waiting
  + Invoice Code: IVC001
  + Amount Type: Fee
  + Fee Code: EQ\_FEE
  + Standing Order: INST\_FEE\_WAIT
* Click “Check”

1. Setup fee type

* Navigate ROOT\OpenWay\Full\Configuration Setup\Transaction Types\Fee Types
* Click “Insert new record”
* Input values
  + Name: Installment Fee For Creation
  + Target: Account
  + DR~\CR: Debit
  + Charge Event: Single
  + Category: Individual
  + RBS Code: IFFC
  + RBS Rev Code: iffc
* Click “Save form changes”
* Click “Check All”
* Click “SubTypes” 🡪 Open “Sub Type for …” form
  + Click “Insert new record”
  + Input values
    - Target Type: Client Account
    - Target Acc Type: Open Sale Fee
  + Click “Save form changes”

1. Setup instalment

* Navigate ROOT\OpenWay\Instalments\Instalment Configuration\Instalment Events and Fees\Instalment Event Fees
* Click “Insert new record”
* Input values
  + Target Contract: Instalment Contract
  + Event: Plan Created
  + Fee Type: Installment Fee For Creation
  + Base Amount Type: Total Principal
  + Reverse on Closure: No
  + Reverse on Reject: Yes
* Click “Save form changes”
* Click “Check”
* Navigate ROOT\OpenWay\Instalments\Instalment Configuration\Instalment Schemes
* Select “Retails Installment Khong Lien Ket 3 Thang” & Click “Full Info” 🡪 Open “Full Info for …” form
  + Click “Event Fees” 🡪 Open “Event Fees for …” form
    - Click “Insert new record”
    - Input values
      * Inst Event Fee: Installment Fee For Creation
    - Click “Save form changes”
    - Close form
  + Close form
* Click “Approve”
* Do the same for “Retails Installment Khong Lien Ket 6 Thang”, “Retails Installment Khong Lien Ket 9 Thang”, “Retails Installment Khong Lien Ket 12 Thang”

1. Setup preference type

* Navigate ROOT\OpenWay\Full\Configuration Setup\Products\Product Definition\Preference Types
* Click “Insert new record”
* Input values
  + Name: Intallment 3M Conditions
  + Code: INST\_3M\_CONDITIONS
  + Contract Cat: Card
* Click “Save form changes”
* Click “Insert new record”
* Input values
  + Name: Intallment 6M Conditions
  + Code: INST\_6M\_CONDITIONS
  + Contract Cat: Card
* Click “Save form changes”
* Click “Insert new record”
* Input values
  + Name: Intallment 9M Conditions
  + Code: INST\_9M\_CONDITIONS
  + Contract Cat: Card
* Click “Save form changes”
* Click “Insert new record”
* Input values
  + Name: Intallment 12M Conditions
  + Code: INST\_12M\_CONDITIONS
  + Contract Cat: Card
* Click “Save form changes”

1. ~~Setup tariff type~~

* ~~Navigate ROOT\OpenWay\Tariffs\Tariff Types & Tariff Domains\Tariff Types~~
* ~~Click “Insert new record”~~
* ~~Input values~~
  + ~~Tariff Role: Service~~
  + ~~Name: Installment Activation~~
  + ~~Code: OCB\_INST\_ACTIVATION~~
  + ~~Tariff Type Group: Issuing Tariff Group~~
* ~~Click “Save form changes”~~

1. Setup tariff domain

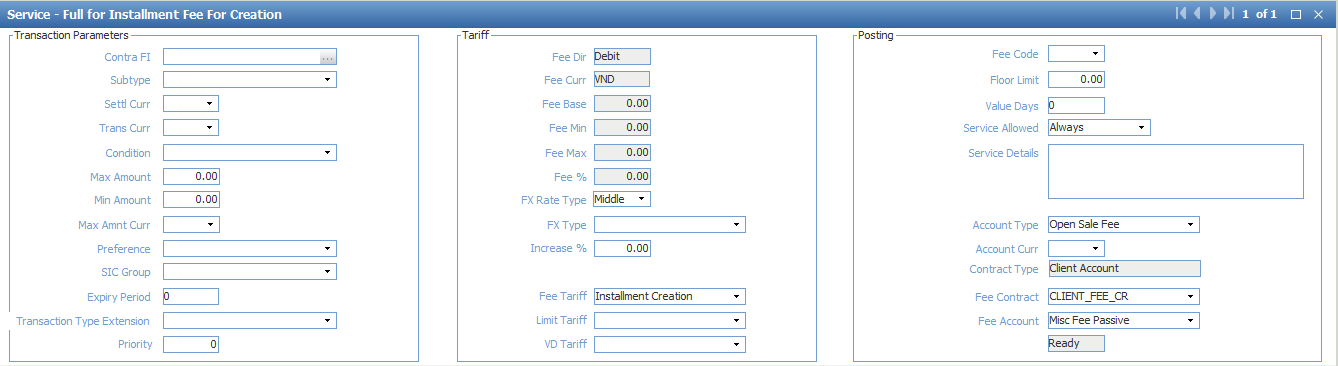
* Navigate ROOT\OpenWay\Tariffs\Tariff Types & Tariff Domains\Tariff Domains
* Select “Issuing Credit Card” & Click “Preferred” 🡪 Open “Preferred for …” form
  + Click “Insert new record”
  + Input values
    - Preference Type: Installment 3M Conditions
  + Click “Save form changes”
  + Click “Full Info” 🡪 Open “Full Info for …” form
    - Update values
      * Doc Tag Name: INST\_TENOR
      * Doc Tag Value: 3
    - Click “Save form changes”
  + Close form Click “Insert new record”
  + Input values
    - Preference Type: Installment 6M Conditions
  + Click “Save form changes”
  + Click “Full Info” 🡪 Open “Full Info for …” form
    - Update values
      * Doc Tag Name: INST\_TENOR
      * Doc Tag Value: 6
    - Click “Save form changes”
    - Close form
  + Click “Insert new record”
  + Input values
    - Preference Type: Installment 9M Conditions
  + Click “Save form changes”
  + Click “Full Info” 🡪 Open “Full Info for …” form
    - Update values
      * Doc Tag Name: INST\_TENOR
      * Doc Tag Value: 9
    - Click “Save form changes”
    - Close form
  + Click “Insert new record”
  + Input values
    - Preference Type: Installment 12M Conditions
  + Click “Save form changes”
  + Click “Full Info” 🡪 Open “Full Info for …” form
    - Update values
      * Doc Tag Name: INST\_TENOR
      * Doc Tag Value: 12
    - Click “Save form changes”
    - Close form
* Select “Issuing Credit Card” & Click “Sub Domains” 🡪 Open “Sub Domains for …” form
  + Select “MasterCard Credit Card” & Click “Tariff” 🡪 Open “Tariff for …” form
    - Click “Insert new record”
    - Input values
      * Tariff Role: Service
      * Tariff Type: Installment Creation
      * Name: MC Installment for Creation Fee 3M
      * If Preferences: Installment 3M Conditions
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Service
      * Tariff Type: Installment Creation
      * Name: MC Installment for Creation Fee 6M
      * If Preferences: Installment 6M Conditions
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Service
      * Tariff Type: Installment Creation
      * Name: MC Installment for Creation Fee 9M
      * If Preferences: Installment 9M Conditions
    - Click “Save form changes”
    - Click “Insert new record”
    - Input values
      * Tariff Role: Service
      * Tariff Type: Installment Creation
      * Name: MC Installment for Creation Fee 12M
      * If Preferences: Installment 12M Conditions
    - Click “Save form changes”
  + Do the same for JCB Credit Card, Local Credit Card

1. Setup tariff data

* Navigate ROOT\OpenWay\Tariffs\Tariff Data Input By Domain Tree
* Select “Issuing Credit Card” & Click “Sub Domains” 🡪 Open “Sub Domains for …” form
  + Select “MasterCard Credit Card” & Click “Tariff” 🡪 Open “Tariff for …” form
    - Select “MC Installment for Creation Fee 3M” & Click “Fee Data” 🡪 Open “Fee Data for …” form
      * Click “Insert new record”
      * Input values
        + FX Rate Type: Middle
        + Fee Rate Pcnt: 1
      * Click “Save form changes”
      * Approve with next banking date
    - Select “MC Installment for Creation Fee 6M” & Click “Fee Data” 🡪 Open “Fee Data for …” form
      * Click “Insert new record”
      * Input values
        + FX Rate Type: Middle
        + Fee Rate Pcnt: 2
      * Click “Save form changes”
      * Approve with next banking date
    - Select “MC Installment for Creation Fee 9M” & Click “Fee Data” 🡪 Open “Fee Data for …” form
      * Click “Insert new record”
      * Input values
        + FX Rate Type: Middle
        + Fee Rate Pcnt: 3
      * Click “Save form changes”
      * Approve with next banking date
    - Select “MC Installment for Creation Fee 12M” & Click “Fee Data” 🡪 Open “Fee Data for …” form
      * Click “Insert new record”
      * Input values
        + FX Rate Type: Middle
        + Fee Rate Pcnt: 5
      * Click “Save form changes”
      * Approve with next banking date
  + Do the same for JCB Credit Card, Local Credit Card

1. Setup service pack

* Navigate ROOT\OpenWay\Full\Configuration Setup\Products\Service Packs
* Select “Mastercard Iss Private Credit Account Acc Svr” & Click “Misc” 🡪 Open “Misc for …” form
  + Click “Insert new record”
  + Input values as the below image



* Do the same for JCB Iss Private Credit Account Acc Svr, Local Issuing Credit Account Svr